TRANSFORMATIVE LEADERSHIP

Applying the Four Virtues of a Leader Eric Kaufmann ©

		2017
www.cogotico.com		

W WP We 1S- afgc & tu h Gra Q DIO M



Copyright © 2003 - 2017 by Eric Kaufmann.

All rights reserved.

No part of this workbook may be reproduced or transmitted, in any form or by any means, electronic or mechanical, including photocopying, recording, or by any information storage and retrieval system, without the express prior written permission of the author.

For information, please contact:

Sagatica, LLC 4340 Vandever Ave San Diego, CA 92120 www.Sagatica.com 619.668.8500



Table of Contents and Agenda

Getting Oriented	
Transformative Leadership Model	6
Four Virtues Of A Leader	8
Transformative Orientation	
Comfort Zone	13
Being Centered	14
Value Clarification	15
Leadership Maturity	20
Five Wise Men Of India	
Co-Creation Cycle	22
Leadership Dialog	25
Courage to Lead	31
Name it to Tame it	
Leadership Commitment	33
Personal Mastery Plan	
Eric Kaufmann & Sagatica, LLC	



Your outcomes today are the results of the thoughts you dwelled upon yesterday, and your present thoughts build your tomorrow. *Eric Kaufmann*

It's not the events of our lives that shape us, but our beliefs as to what those events mean.

"

Tony Robbins

"

If enough of us believe, a new thing can be made to exist. Belief structure creates a filter through which chaos is sifted into order.

Frank Herbert



Getting Oriented



TRANSFORMATIVE LEADERSHIP MODEL





The teacher who is indeed wise The does not bid you to enter the house of his wisdom, but rather leads you to the threshold of your mind.

Khalil Gibran



FOUR VIRTUES OF A LEADER





you want to build a ship, don't drum up people together to collect wood and don't assign them tasks and work, but rather teach them to long for the endless immensity of the sea.

Antoine de Saint-Exupéry



Transformative Leadership @ Mt. SAC

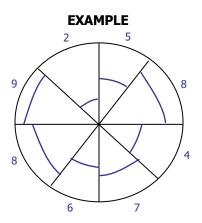
MANAGING AND LEADING







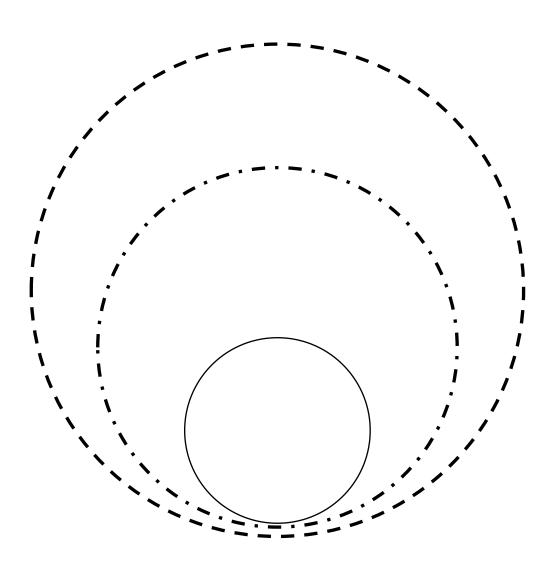
- Taking the center of the wheel as 0 and the outer edge as 10, rank your level of satisfaction with each area by drawing a line to create a new outer edge (see example)
- The new perimeter of the circle represents the **'Balance of your** Leadership'.
- What should you be doing more (or less) vigorously?
- What issue, project or person are you delaying, ignoring or avoiding?
- What are your goals and aspirations for the next level?





From	То







Being Centered



VALUE CLARIFICATION

Our behaviors, choices, and relationships are an expression of our values, whether we are conscious of them or not. Values are principles, characteristics or behaviors that are highly appealing to us and that we prize. When we articulate our values our life becomes more integrated, meaningful, and clear

Quickly scan the list of possible values, and circle 10 values that call to you, that are meaningful for you, or that energize you in some way.

Abundance	Clarity	Dedication
Acceptance	Cleanliness	Desire
Accomplishment	Commitment	Detachment
Acknowledgement	Common Sense	Determination
Action	Communication	Devotion
Adventure	Community	Dignity
Ambition	Compassion	Directness
Asking	Competition	Discernment
Attitude	Completion	Discipline
Attractiveness	Confidence	Discovery
Authenticity	Confrontation	Dreams
Autonomy	Connection	Education
Awareness	Consciousness	Effectiveness
Balance	Consideration	Efficiency
Beauty	Constancy	Emotional Health
Being Present	Contentment	Empowerment
Beliefs	Contribution	Encouragement
Bliss	Cooperation	Energy Flow
Boundaries	Courage	Enjoyment
Breathing	Create	Enlightenment
Challenge	Creativity	Enthusiasm
Change	Curiosity	Environment
Choice	Cycles	Equality

Transformative Leadership @ Mt. SAC

Leda Brillantiy.		
Excellence	Humility	Non-Judgment
Expectation	Humor	Nurturing
Experience	Imagination	Obeying the Law
Experiment	Independence	Observation
Faith	Individuality	Oneness
Fame	Influence	Open mindedness
Fitness	Initiative	Openness
Flexibility	Inspiration	Optimism
Focus	Integrity	Orderliness
Forgiveness	Intelligence	Organization
Freedom	Interdependence	Participation
Friendship	Intimacy	Partnership
Fulfillment	Intuition	Passion
Fun	Joy	Patience
Gentleness	Justice	Patriotism
Goals	Kindness	Patterns
Good	Kinesthetic	Peace
Grace	Knowledge	Perfection
Graciousness	Laughter	Perseverance
Gratitude	Leadership	Persistence
Greatness	Learning	Playfulness
Growth	Life	Pleasure
Guidance	Light	Possibility
Happiness	Love	Power
Hard work	Loyalty	Practice
Harmony	Mastery	Present Moment
Healing	Meditation	Process
Health	Mercy	Productivity
Higher Will	Modeling	Purity
Honesty	Nature	Purpose
Норе	Negotiation	Quantum Learning

Lead Brilliantly.

Transformative Leadership @ Mt. SAC

Quiet	Self-confidence	Touching
Rationality	Self-Disclosure	Tradition
Realism	Self-esteem	Tranquility
Reason	Self-expression	Transformation
Recognition	Sensitivity	Trust
Recreation	Sensuality	Trustworthiness
Relationship	Serendipity	Truth
Relaxation	Serenity	Unconditional Love
Release	Service	Understanding
Religion	Sexuality	Unity
Resilience	Simplicity	Vision
Respect	Spirituality	Vitality
Responsibility	Stability	Vulnerability
Rhythm	Status	Wealth
Risk	Stimulation	Wholeness
Romance	Success	Willingness
Safety	Surrender	Wisdom Worldliness
Satisfaction	Synchronicity	Worthiness
Saving Face	Temperance	
Security	Tolerance	



Value Clarification

Write the values you identified on the previous pages

1.
2.
3.
4.
5.
6.
7.
8.
9.

10.

Now, circle on your list above the 5 values that are most important to you.

Next, select the three values that you feel most strongly about. These values are the ones that guide your choices and decisions.

1.

- 2.
- 3.

Finally, write a brief definition of each value

1. 2. 3.



Reflect on your values and rate yourself: how satisfied am I in applying my values?

Use a scale of 1 - 10, 1 = unsatisfied and 10 = extremely satisfied

Write your values in the first column, and rate your satisfaction in each of the domain columns

<u>Domain</u> <u>Definition</u> Work professional domain (

Workprofessional domain (whether for profit or not, paid or volunteer)Familyclose relationships (blood relatives or intimate relations)Communitycircle of influence and wider social and professional engagementReligionspiritual and religious circle

Value	Work	Family	Communi ty	Religion
e.g. Mastery – commíttíng wholeheartedly to tasks and relatíonshíps	9	8	8	5

Value Enhancement

Identify at least one value and one of life's domains where you are unsatisfied with your level of application.

Identify a brief, memorable, actionable commitment to apply this value with more mastery and grace.



Leadership Maturity



FIVE WISE MEN OF INDIA

Five wise men of India An elephant did find And carefully they felt its shape For all of them were blind.

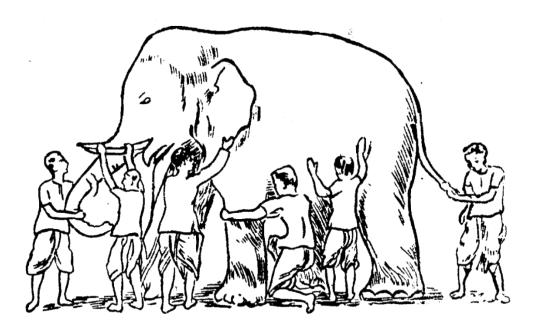
The first he felt towards the tusk, It does to me appear This marvel of an elephant Is very like a spear.

The second sensed the creature's side Extended flat and tall, Aha, he cried and did conclude, This animal's a wall. The third had reached towards a leg And said, it's clear to me What we should really see instead, This creature's like a tree.

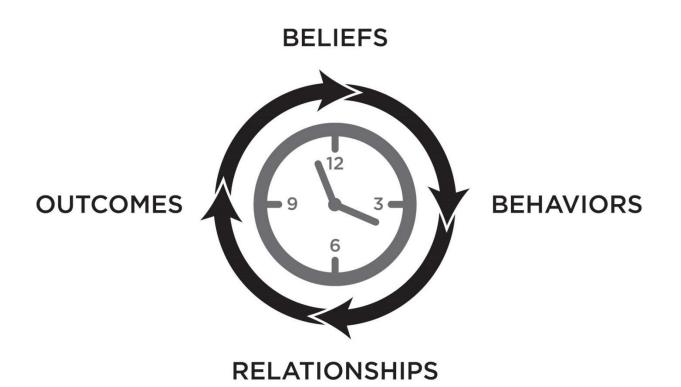
The fourth came upon the trunk Which he did seize and shake, Said he, this so-called elephant Is really just a snake.

The fifth had felt the creature's tail So blind that he did grope, Let my conviction now prevail, This creature's like a rope.

And so these men of missing sight Each argued loud and long Though each was partly in the right They all were in the wrong.



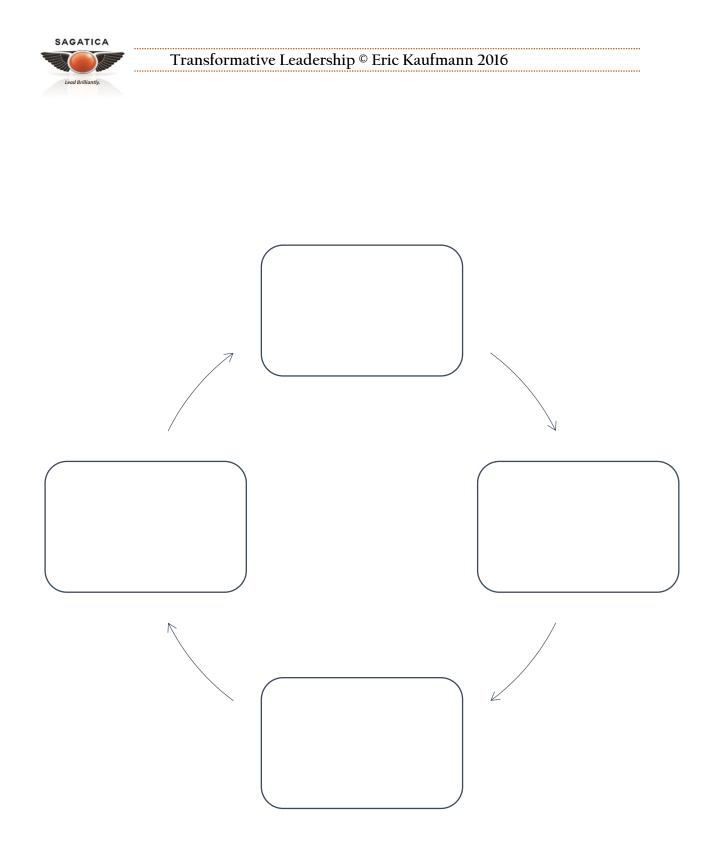
CO-CREATION CYCLE



A thought is a _____.

You are what you ______.

You become what you ______about most!





<u>Mindset</u>



- Uptight, closed
- Focusing on the past •
- Hiding/denying own shortcomings •
- Holding on to the questions and answers • we know
- Perception that problems are caused by • others

- Emotional availability
- Interest in discovery
- Focusing on the future
- Desire to learn more about self •
- Wanting to understand the contribution to the situation
- Ownership of problems and seeking of solutions in ourselves



Leadership Dialog



Thewhole art of teaching is only the art of awakening the natural curiosity of the mind for the purpose of satisfying it afterwards.

Anatole France



PROBLEMS VS. RESULTS

Problem Focused Approach:

Basic premise:

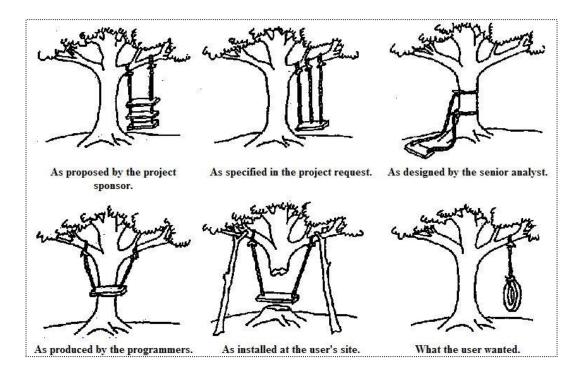
- Explaining the roots of a problem is the best way to solve it
- Need to explore and understand the problem in depth

It asks questions like:

- What went wrong?
- Where did the problem start?
- What else is likely to go wrong?
- How do we fix the problem?
- Why is it like this?

Useful in linear systems. When the photocopier is stuck, finding the paper jam can get the copies going again.

Focusing on the problem, though, forces a conversation about the past. Workflow and interpersonal challenges are complex, and cause and effect not always linear or clear to determine.





RESULTS FOCUSED APPROACH:

Basic premise:

- Identifying the desired outcome produces planning and motivation
- Solution focus turns problems into springboards for change

It asks questions like:

- What is the desired future?
- How much of it do we have now?
- What would need to happen for more of that future to become a reality now?
- What resources do I have?
- What steps to I need to take to move to that desired outcome?

By focusing on the future, on questions, the mind and conversation is drawn to possibility and creativity rather than frustration and blame.



PROBLEM BASED APPROACH

Think about a problem situation at work.

Briefly write about the issue, the people involved, the pressure its causing, and your feelings about it.

Spend 5 minutes talking with your partner about the problem:

- 1. Why does this problem exist?
- 2. When does it happen? When is it at its worst?
- 3. What other problems does it cause?
- 4. Why is it difficult to solve?
- 5. Who is responsible?

Really discuss and analyze the problem.

(Make notes below)



RESULTS BASED APPROACH

Now, think about a the same situation, but talk only about your desired/ideal results and solution

- 1. How would you like the situation to be?
- 2. If the problem were solved, what things would be happening?
- 3. In which situations do you see part of the solution already?
- 4. What resources do you have?
- 5. What are some ways you can use them to help bring more of the solution?

Really discuss and analyze the desired ideal outcome.

(Make notes below)



Courage to Lead



NAME IT TO TAME IT

What is the fear that limits me most in my work at this	
moment?	
How does it play out / what do I	
notice happening in me? (describe specific feelings &	
thoughts of a recent situation)	
What is my current survival	
mechanism - how do I deal with	
this, in the moment it is	
happening? (describe specific behavior)	
,	
How does this fear limit me -	
What is the effecting of all that is playing out and/or my coping	
strategy	
How specifically does this fear	
limit me in leading others? (give	
a specific example: name of person, situation)	
What would I do differently if I	
What would I do differently if I would better dance with my	
fear? What impact would that	
have?	

LEADERSHIP COMMITMENT

My biggest insights about myself as a leader is ...

Therefore, I commit myself to ...



Lead Brilliantly.

PERSONAL MASTERY PLAN

Name	Supervisor	Date	
Career Goal			
Development Needs Listening, challenging skills, etc.	Development Activity	Target	Review
Listening, challenging skills, etc.	Mentoring, class, shadowing, training, research, etc.	Completion Date	Status
Signature		Date	
Supervisor Signatura		Date	
Supervisor Signature			
Mentor Signature (optional)		Date	



ERIC KAUFMANN & SAGATICA, LLC

SAGATICA



Leadership Training

Executive Coaching

Keynote Speaking

Call	619.668.8500
email	eric@sagatica.com
Tweet	@eric_kaufmann
LinkedIn	EricKaufmann7
Surf	www.sagatica.com
Facebook	@SagaticaWisdom